

# thirdroot community health center



## Sliding Scale Worksheet

### Monthly Income

Net Monthly Earned Income: \_\_\_\_\_

=Total 'A': \_\_\_\_\_

Other Monthly Income:

- a. Unemployment Compensation: + \_\_\_\_\_
- b. Public Assistance (GPA, TANF, or other monetary assistance): + \_\_\_\_\_
- c. Disability: + \_\_\_\_\_
- d. Child Support and/or Alimony: + \_\_\_\_\_
- e. Investment and/or Insurance Income: + \_\_\_\_\_
- f. Family Support (trust, gifts, tuition, rent subsidy) + \_\_\_\_\_
- g. Rental Property: + \_\_\_\_\_
- h. Pension and/or Veteran's Pension: + \_\_\_\_\_
- i. Other income (spouse/partner, savings): + \_\_\_\_\_

=Total 'B' \_\_\_\_\_

(Add Monthly Earned Income to Other Monthly Income) A + B =Total 'C' \_\_\_\_\_

### Monthly Costs

Here we do not include basic costs that everyone pays such as rent, food, transportation, etc., but extra costs unique to different circumstances and communities.

- a. Number of dependents \_\_\_\_\_ x \$233 monthly deduction + \_\_\_\_\_
- b. Unusual Medical Expenses + \_\_\_\_\_
- c. Transitioning Expenses (for Trans-Identified Clients) + \_\_\_\_\_
- d. HIV and AIDS medications and related services + \_\_\_\_\_
- e. Child Care + \_\_\_\_\_
- f. Tuition/Educational Expenses + \_\_\_\_\_
- g. Immigration-related Expenses + \_\_\_\_\_
- h. Other medical expenses not covered by insurance or extenuating circumstances + \_\_\_\_\_

(Add Monthly Costs) = Total 'D': \_\_\_\_\_

### Net Monthly Income

Total C – Total D = Total 'E': \_\_\_\_\_

Multiply 'E' by 12 to derive Net Annual Income (E x 12)= \_\_\_\_\_

Use Sliding Scale Chart to Determine Percentage of Total Fee per Service = \_\_\_\_\_ %

Then use Percentage of Total Fee per Service to Determine Adjusted Fee per Service:

- Private Yoga Session \_\_\_\_\_
- Massage Therapy \_\_\_\_\_
- Herbal and Nutritional Consultation \_\_\_\_\_
- Acupuncture Treatment \_\_\_\_\_
- Community Acupuncture \_\_\_\_\_

Now, simply give Third Root the percentage that you will be paying for services, and we will keep that on file. You may keep this worksheet for your own reference or recycle it as you wish. Thank you for participating in this process, and we hope it serves you well.